

CONFIDENTIALITY AGREEMENT

To: A.S.H. Management Group Inc. (the "Listing Broker"), representing the Vendor and 4561661 Manitoba Limited, (the "Vendor"), hereinafter shall collectively be referred to as (the "Vendor's Party")

From: _____ (the "Purchaser"), and/or:

From: _____ (the "Purchaser's Agent"), representing the Purchaser

and

_____ (the "Purchaser's Broker"), representing the Purchaser

The Purchaser, Purchaser's Agent and Purchaser's Broker shall hereinafter, individually or collectively, as the case may be, be referred to as (the "Purchasing Party").

Re: Sale of Place St. Boniface Apartments, Winnipeg, Manitoba, comprising of:
301, 305, 311 and 315 Marion Street
321 and 325 Enfield Crescent
302, 306 and 310 Goulet Street
And a vacant lot on the north side of Goulet Street

hereinafter collectively called the "Property".

The Purchasing Party acknowledges, covenants and agrees that all information (the "Information") made available by the Vendor's Party, inclusive of any third party reports, are intended only for the review of the Purchasing Party and will be maintained in strict confidence. Any reproduction or distribution of the Information shall require the Vendor's Party prior written approval.

All of the Information provided has been obtained from sources believed to be reliable; the Vendor's Party has no reason to doubt its accuracy, but cannot guarantee it.

The Vendor's Party is advised to obtain independent verification of any information which is of material interest to them. The Information provided does not purport to contain all the information that the Purchasing Party may require.

The Purchasing Party agrees to comply with all of the Financial Transactions and Reports Analysis Centre of Canada's (FINTRAC) recording requirements.

The Vendor's Party shall not be liable for any payment of a real estate commission or any other remuneration to the Purchasing Party. A.S.H. Management Group Inc. will be paid a real estate commission by the Vendor.

The Property is offered on an "as is, where is" basis.

Dated at the City of _____ this ____ day of _____ 2011.

Purchaser's Signatory

Print Name

Purchaser's Agent Signatory

Print Name

Print Name of Broker